



Done For You Full Capital Package

The complete capital raise file for Zoom AI

Client: Zoom AI

Prepared by Zoom Industries | October 26, 2026 | Version 1.0

SAMPLE EXAMPLE

Prepared for Zoom AI as a worked example. Figures marked sample are illustrative only. Not a real offering and not financial statements.



Package contents

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Item	What the client receives in this package
1. One page teaser	The business on one page, ready for the client to hand to a lender, dealer or portal.
2. Pitch deck, 11 slides	The full raise story, designed and built by Zoom Industries, reproduced in this document.
3. Financial model summary	Three year sample projections with assumptions named, from the working model.
4. Data room certificate	The numbered room, folders 00 to 10, with loaded status certified at handoff.
5. Channel package recommendation	The sample channel, why it fits, and who does what: portal, lawyer, accountant, client, Zoom Industries.
6. Partner Handoff Cover Sheet	The introduction document, stating the introduction is free and Zoom Industries receives nothing.
7. Capital and Growth Plan	The funding sequence, and what the business buys next from the Zoom portfolio after capital lands.

Plus, from the sprint: Funding Stack Assessment, Readiness Scorecard (15 / 25, Ready With Fixes, sample), Funding Stack Map and Document Gap Audit, completed.

Price for this tier, PROPOSED

Done For You Full Capital Package at a fixed written quote of \$4,500 to \$7,500, by channel: loan and grant files at the lower end, portal and dealer files at the upper end. The \$297 assessment is credited in full. Fees are flat and payable whether or not capital is raised. Sav decides final pricing.



One page teaser: Zoom AI (sample)

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The business

Zoom AI is a personal AI operations agent owned by Zoom Industries, live at zoom-ai.pages.dev. It remembers what the owner tells it, keeps a private per user memory, holds the owner's connections in an encrypted vault, and works across the services the owner connects, through one conversation.

Problem and solution

Business owners re explain themselves to every tool, every day. Zoom AI keeps the context once, securely per user, and puts it to work across the owner's own accounts and services.

Product and pricing, real

Free guest tier, capped at 40 messages a day. Member tier at \$14.99 a month CAD plus tax, with the vault, connections and payment tools unlocked. Grow with Zoom offers inside the product connect members to the wider Zoom portfolio.

The ask, sample

Sample: \$500,000 growth capital. Sample use of proceeds: product development \$190,000, sales and marketing \$140,000, support and operations capacity \$80,000, working capital buffer \$50,000, legal, accounting and channel costs \$40,000.

Team

Sav Singh, Founder and Owner, Zoom Industries. Alicia Singh, Co Owner. Product and operations team in place.

Contact

Client contact for all next steps: Zoom AI, through Zoom Industries. This page is information about the business. It is not an offer of securities, and no investment can be made from it. Any offering is made only under an applicable prospectus exemption, through a registered dealer or funding portal retained directly by the client.



Pitch deck, built by Zoom Industries (sample)

The 11 slides of the Zoom AI deck, reproduced in full. Each slide carries the sample label, because every raise figure in this example is illustrative.



SLIDE 1

Zoom AI | Sample pitch deck

The problem

- Owners and small teams repeat themselves to every app, every inbox and every assistant, every day.
- Context lives in heads and message threads, so work slows down and detail gets lost.
- Generic tools forget. The owner becomes the memory, and the bottleneck.

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SLIDE 2

Zoom AI | Sample pitch deck

The solution

- One personal AI operations agent that remembers, with permission, per user.
- It holds what the owner teaches it, and uses it across the owner's own connected services.
- The owner talks once. The context stays.

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SLIDE 3

Zoom AI | Sample pitch deck

The product

- Live today at zoom-ai.pages.dev, as a web app the owner can install on their phone.
- Per user memory, a private encrypted vault and connections, memory import, and in product offers through Grow with Zoom.
- Owners, team members and paying members each work in their own private space.

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SLIDE 4

Zoom AI | Sample pitch deck

The market

- Sample framing: small business owners and operators in Canada who run their day through chat, email and connected services.
- Sample: the addressable base is counted bottom up in the full plan, from named segments, with sources and dates on every figure.
- This slide shows method, not a headline number, on purpose: sourced figures replace sample text before any external use.

Sample slide. Market figures to be sourced and dated in the client approved version.

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SLIDE 5

Zoom AI | Sample pitch deck

Business model, real pricing

- Free guest tier, capped at 40 messages a day, so anyone can test it properly.
- Member tier at \$14.99 a month CAD plus tax, with the vault, connections and payment tools unlocked.
- Portfolio effect: members meet the rest of the Zoom group through Grow with Zoom, in the product, only where it fits the conversation.

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SLIDE 6

Zoom AI | Sample pitch deck

Traction, sample

- Sample: live product, paying member tier operating, and a working free tier funnel.
- Sample: member, message and retention figures to be inserted from the product records, each with a source and a date, before external use.
- Nothing on this slide is presented as audited or reviewed. Financial statements come from the client's accountant.

Sample slide. All traction figures in this example are illustrative placeholders for sourced product data.

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SLIDE 7

Zoom AI | Sample pitch deck

The team

- Sav Singh, Founder and Owner of Zoom Industries, the group behind Zoom AI and the wider Zoom portfolio.
- Alicia Singh, Co Owner, owner level access and operations.
- Product, support and operations capacity expands under the growth plan that follows the raise.

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SLIDE 8

Zoom AI | Sample pitch deck

Use of proceeds, sample \$500,000

- Product development: \$190,000.
- Sales and marketing: \$140,000.
- Support and operations capacity: \$80,000.
- Working capital buffer: \$50,000.
- Legal, accounting and channel costs: \$40,000.
- No proceeds pay a success fee or a referral fee to any person.

Sample figures. Illustrative only.

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SLIDE 9

Zoom AI | Sample pitch deck

Funding stack and channels, sample

- Grants and non dilutive programs screened first, deadlines drive the order.
- Lead equity channel in this sample: portal crowdfunding under NI 45-110, cap \$1,500,000 per issuer group per 12 months.
- BDC or lender debt sized after the model, and an EMD private placement held as the follow on channel.
- Every regulated step is executed by the licensed partner the client retains and pays directly.

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SLIDE 10

Zoom AI | Sample pitch deck

Why now

- The product is live and priced, not a concept. The raise funds capacity and reach, not survival.
- Preparation is complete in this sample package: scored, mapped, modelled and room loaded, ready for the partner.
- A prepared file moves faster with every channel, and costs less in professional time.

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SLIDE 11

Zoom AI | Sample pitch deck

Next steps

- The client retains their securities lawyer, accountant and funding portal directly.
- The portal and counsel prepare and clear the offering document. Zoom Industries support material is already in the data room.
- Contact for next steps: the client, through Zoom Industries. This deck is information about the business and is not an offer of securities.

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Financial model summary (sample)

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Three year sample projections for Zoom AI, taken from the working model structure: assumptions sheet, revenue build by tier, cost build, and base, low and high scenarios. The table below is the base case summary only. Every figure is a sample planning figure, approved by the client as an assumption, and is not a forecast of returns and not financial statements.

Sample base case	Year 1	Year 2	Year 3
Average paying members (sample)	900	2,600	5,400
Revenue (sample)	\$215,000	\$620,000	\$1,290,000
Operating costs (sample)	\$390,000	\$560,000	\$890,000
Operating result (sample)	(\$175,000)	\$60,000	\$400,000
Closing cash (sample)	\$310,000	\$350,000	\$720,000

Key sample assumptions, named as the model requires: member price held at the real \$14.99 a month CAD plus tax. Member growth driven by the sales and marketing spend in the use of proceeds. Churn and support cost per member are the two sensitivity drivers, shown in the full model with low and high cases. The \$500,000 sample raise is shown as funding in Year 1.



Data room certificate (sample)

Folder	Name	Status for Zoom AI (sample)	Note
00	Index and Read Me	Done	Index, preparation statement, contact sheet in place.
01	Corporate	In progress	Incorporation and registers collected. Current date confirmation outstanding.
02	Financial	In progress	Organizer started. Accountant prepared statements to be added.
03	Ownership and Capital	In progress	Ownership summary done. Lawyer confirmed cap table is a phase two build before any securities file.
04	Contracts	In progress	Key supplier and platform terms listed. Signed copies being gathered.
05	Intellectual Property	Done	Domains, product assets and code ownership notes registered.
06	People	Done	Owner bios pack and org summary loaded.
07	Market and Sales	Done	Product pages, pricing and Grow with Zoom offers loaded.
08	Compliance and Risk	In progress	Privacy policy loaded. Risk register drafted, owner declarations to sign.
09	The Raise	In progress	Channel package folder open. Portal package recommended in this sample, see Tier 3.
10	Handoff	Not started	Opens when the partner handoff cover sheet is issued and approvals are signed.

Certificate, sample

Zoom Industries certifies preparation only: at handoff in this sample, the numbered data room above was built by Zoom Industries, loaded with the documents listed, and indexed. Zoom Industries does not certify the truth of the client's documents, does not hold investor funds or signed subscriptions in the room, and stores no offering documents as its own product. Legal documents in the room are the client's lawyer's documents. The client owns the room and grants partner access directly.



Channel package recommendation (sample)

SAMPLE EXAMPLE: Illustrative figures only. Not a real offering and not financial statements.

Recommended sample channel: start up crowdfunding under NI 45-110, through a registered funding portal.

Why this channel, on the sample facts: the sample raise of \$500,000 sits inside the \$1,500,000 per issuer group 12 month cap. The issuer is a Canadian, non reporting issuer offering eligible shares. No financial statements are required in the Form 45-110F1 offering document, which keeps preparation cost proportionate. Per purchaser limits are \$2,500, or \$10,000 where a registered dealer advises on suitability. The campaign runs up to 90 days, and the product already has a public user base a community raise can speak to, through the portal, never through Zoom Industries.

Party	What they do	Who pays them
Funding portal (registered)	Hosts the campaign, clears the offering document with counsel, runs investor paperwork, suitability where applicable, payments and closing.	Zoom AI pays the portal directly, at the portal's disclosed fees.
Securities lawyer	Drafts and clears the Form 45-110F1 offering document, confirms corporate records and the cap table, advises the issuer.	Zoom AI pays the lawyer directly.
Accountant	Prepares or reports on financial statements where the client or channel requires them, confirms filing status.	Zoom AI pays the accountant directly.
Zoom AI (the client)	Approves every fact, signs the offering document as issuer, runs the campaign with the portal, reports to investors after closing.	The issuer.
Zoom Industries	Prepared this package: assessment, deck, model, data room, campaign content pack and the Form 45-110F1 drafting support workbook.	Zoom AI pays Zoom Industries the flat package fee only. Zoom Industries receives nothing from the portal, lawyer or accountant.



Partner Handoff Cover Sheet (sample, filled in)

Field	Entry
Client	Zoom AI, a product of Zoom Industries Ltd, Chilliwack, BC
Channel	Start up crowdfunding under NI 45-110, registered funding portal (sample channel)
Amount and purpose	Sample \$500,000 growth capital: product development, sales and marketing, support capacity, buffer, professional costs
Enclosed	Data room index (folders 00 to 10), teaser, pitch deck, financial model summary, Form 45-110F1 drafting support workbook, campaign content pack
Readiness score	15 / 25, Ready With Fixes (sample), gaps closed or owned as listed in the sprint documents
Professional team	Securities lawyer: retained by the client. Accountant: retained by the client. Portal: retained by the client.
Client contact for all next steps	Zoom AI, through Zoom Industries, owner contact as supplied by the client
Standing statements	This introduction is free. Zoom Industries receives no fee, commission or benefit of any kind from the partner. The client retains and pays the partner directly. All negotiation and execution are between the client and the partner. Zoom Industries does not solicit investors and does not handle investor funds or documents of sale.



Capital and Growth Plan: Zoom AI (sample)

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Part one, the funded stack as planned, sample: grants screened and applied for first, the portal crowdfunding campaign as the lead equity channel inside the NI 45-110 cap, lender debt sized from the completed model, and the EMD route held for a follow on raise. Sequence and decision points are in the Funding Stack Map delivered with this package.

Part two, what Zoom AI buys next, in sequence

Step and trigger	Build	Source
Step 1, Presence, weeks 0 to 4 after funding	ZoomForge marketing site and member onboarding flow, so the business looks like the capital says it is.	ZoomForge builds, existing ZoomForge pricing
Step 2, Demand, months 1 to 3	Zoom List and More lead engine program, with campaigns built and managed.	Zoom portfolio, existing published tiers
Step 3, Capacity, months 2 to 6	VA support plans for onboarding and support load, plus Zoom AI seats for the growing team at \$14.99 a month CAD plus tax per member.	Zoom portfolio
Step 4, Vertical depth, ongoing	Distribution through the portfolio's existing business channels, including Grow with Zoom inside the product.	Zoom portfolio
Step 5, Standing relationship, ongoing	Business consulting retainer, and a readiness refresh before any second raise, renewal or expansion loan.	Zoom Industries consulting

This plan was written before the money lands, as part of the preparation engagement, so the growth sequence is part of the plan and not a later surprise. Funding status is confirmed by the client. There are no partner payments to track, because there are none.