



Capital Raise Preparation: Three Ways to Work With Zoom Industries

Capital Readiness by Zoom Industries | Sample sales sheet | Client example: Zoom AI | All prices PROPOSED, Sav decides

	1. DIY Template Pack	2. Done With You Readiness Sprint	3. Done For You Full Capital Package
Who it is for	Owners who want professional templates and will do the work themselves.	Owners who want an expert diagnosis and plan, and will build their own deck and model with review.	Owners who want the complete file built for them, ready to hand to a partner.
What you get	14 core templates with guides, plus the Zoom AI worked example through three templates.	Funding Stack Assessment (12 sections), Readiness Scorecard, Funding Stack Map, Document Gap Audit, fit screens, and reviewer notes on your deck and model.	Everything in the Sprint, plus teaser, built pitch deck, financial model, business plan, loaded data room, one channel package (lender, grant, portal or dealer), handoff cover sheet and Capital and Growth Plan.
Who does the work	You do. Zoom Industries supplies the system.	Shared. Zoom Industries diagnoses and reviews, you build.	Zoom Industries builds. You approve the facts and engage the professionals.
Timeline	Immediate delivery, your pace.	2 to 3 weeks.	Quoted per file, sprint plus build, typically 4 to 8 weeks.
Proposed price	PROPOSED \$297 launch / \$497 regular. Full price credited toward an assessment within 60 days.	PROPOSED \$297 assessment, credited in full. Sprint \$1,500 to \$2,500 fixed written quote, 50 percent to begin.	PROPOSED \$4,500 to \$7,500 fixed written quote by channel. Assessment credited in full.
Next step	Buy the pack, start with the intake.	Book the \$297 assessment.	Book the \$297 assessment. The full package is quoted from it.

Every tier, the same rules: fees are flat and payable whether or not capital is raised. No success fees, no percentage of a raise, no referral fees, ever. Zoom Industries receives nothing from any partner. You retain and pay your lawyer, accountant, dealer, portal, lender and brokerage directly. Zoom Industries never solicits investors, negotiates terms, or handles investor money. A Coordination Retainer is also available after any tier, PROPOSED \$499 a month for one live file, \$999 a month on an active securities raise, administration only.

SAMPLE EXAMPLE: This sheet uses Zoom AI as the worked client example. Figures marked sample in the companion documents are illustrative only, not a real offering and not financial statements.